

### **Exhibit "A" to Rule 1007-2 Declaration**

#### **Consolidated List of Creditors Holding 20 Largest Unsecured Claims**

Pursuant to Local Bankruptcy Rule 1007-2, the following is a list of those creditors holding the 20 largest unsecured claims against the Debtors. This list has been prepared from the books and records of the Debtors, and in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure in connection with the filing of the Debtors' <sup>1</sup> chapter 11 petitions. This list does not include (a) persons who come within the definition of "insider" set forth in 11 U.S.C. §101, (b) secured creditors unless the value of the collateral is less than the total amount of such creditor's claim or (c) claims held by any of the Debtors' employees.

The information set forth on this Schedule shall not constitute an admission of liability by, nor is binding on, the Debtors, and the failure to list a claim as contingent, disputed or subject to set-off shall not be a waiver of the Debtors' rights related hereto.

Name of Creditor	Amount	Contingent, Unliquidated, Disputed or Subject to Setoff	Nature of the Debt	Debtor(s)
ConGlobal Industries, Inc. 8200 West 185 <sup>th</sup> Street Tinley Park, IL 60487 Attn: Joe Brunetti Tel: Email: jbrunetti@in-termserv.com	\$273,586.25		Container purchases	
Lawrence Group 319 N. 4 <sup>th</sup> Street, Suite 1000 Saint Louis, MO 63102 Attn: Laura Conrad Tel: Email: laura.conrad@thelawrencegroup.com	\$32,389.20		Design services	
Olshan 65 East 55 <sup>th</sup> Street New York, NY 10022 Attn: Ken Schlesinger Tel: Email: kschlesinger@olshanlaw.com	\$18,261.50		Legal services	
PVE Sheffler, LLC 2000 Georgetown Drive WCP III - #101, Jamison Morse Sewickley, PA 15143-8992 Tel: Email: jmorse@pvesheffler.com	\$15,318.75		Engineering services	

<sup>1</sup> The Declaration of Paul Galvin Under Local Rule 1007-2 in Connection with Chapter 11 Filings and in Support of Certain "First Day" Motions" and this Exhibit A is filed in connection with the following chapter 11 debtors (collectively, the "Debtors"): SG Blocks, Inc., SG Building Blocks, Inc., and Endaxi Infrastructure Group, Inc.

Name of Creditor	Amount	Contingent, Unliquidated, Disputed or Subject to Setoff	Nature of the Debt	Debtor(s)
Baja Burritos P.O. Box 12561 Charleston, SC 29422 Attn: Charles Wilson Tel: (843) 670-5028 Email: bajaburritossc@gmail.com	\$7,000.00		Deposit placed by customer on in-progress order	
IPFS Corporation P.O. Box 412086 Kansas City, MO 64141-2086 Tel: (866) 223-4478 Email:	\$5,858.29		Insurance premium financing	
Marcum Advisory Group 750 Third Avenue, 11 <sup>th</sup> Floor New York, NY 10017 Attn: Jonathan Tomazic Tel: Email: Jonathan.Tomazic@marcumllp.com	\$4,383.00		Accounting services	
Magen's Bay Management, LLC 6501 Red Hook Plaza, Suite 201 St. Thomas, VI 00802 Attn: Lee Steiner Tel: (340) 642-8400 Email: lee.steiner@sothebysrealty.com	\$2,500.00		Deposit place by customer on in-progress order	
Alvarado Restaurant Group 924 W. Colfax Ave., Suite 203 Denver, CO 80204 Attn: Jeff Geller Tel: (303) 741-0555 Email: JGeller@PaloAltoInc.com	\$2,310.00		Deposit place by customer on in-progress order	
USVI Sotheby's Intern'l Realty 6501 Red Hook Plaza, Suite 201 St. Thomas, VI 00802 Attn: Lee Steiner Tel: (340) 642-8400 Email: lee.steiner@sothebysrealty.com	\$1,750.00		Deposit place by customer on in-progress order	

Name of Creditor	Amount	Contingent, Unliquidated, Disputed or Subject to Setoff	Nature of the Debt	Debtor(s)
WK Design Group 351 California Street, Suite 350 San Francisco, CA 94104 Attn: Joel Karr Tel: Email: j.karr@wkdesigngroup.com	\$1,684.90		Architectural services	
Edgar Agents, LLC 105 White Oaks Lane, Suite 104 Old Bridge, NJ 08857 Attn: Lauren Musto-Joest Tel: Email: lmusto@edgaragents.com	\$1,500.00		SEC filing services	
Stevan Armstrong 912 Bluff Road Brentwood, TN 37027 Tel: Email: sarmstrong@sgblocks.com	\$1,209.43			
American Stock Transfer & Trust P.O. Box 12893 Philadelphia, PA 19176-0893 Attn: Cindy Armenia Tel: Email: carmenia@amstock.com	\$264.00		Employee plan management	
GlobeNewswire c/o Wells Fargo Lockbox 40200 P.O. Box 8500 Philadelphia, PA 19178-0200 Attn: Customer Response Team Tel: (800) 955-3898 Email: ndqbilling@nasdaqomx.com	\$254.77		Advertising services	
Hitman, Inc. 815-A Brazos Street, Ste. 183u Austin, TX 78701 Tel: (702) 363-4301 Email: steve@yourhitman.com	\$250.00		Advertising services	
KPFdigital 317 Greene Avenue, Apt. 3B Brooklyn, NY 11238 Attn: Ken Feldman Tel: Email: kfeldman@kpfdigital.com	\$79.00		Web design services	

**List of Largest Secured Creditors**

Pursuant to Local Bankruptcy Rule 1007-2(a)(5), the following is a list of the secured creditors of the Debtor. This list has been prepared from the books and records of the Debtor, and in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure, in connection with the filing of the Debtor's case under chapter 11.

The information set forth on this Schedule shall not constitute an admission of liability by, nor is binding on, the Debtor, and the failure to list a claim as contingent, disputed or subject to set-off shall not be a waiver of any of the Debtor's rights related hereto.

Name of Creditor	Amount of Claim	Description of Collateral	Estimated Value of Collateral	Contingent, Disputed, or Subject to Set-off
Hillair Capital Investments L.P. c/o Hillair Capital Management LLC 345 Lorton Avenue, Suite 303 Burlingame, CA 94010 Attn: Sean M. McAvoy, Managing Member, Hillair Capital Advisors LLC	\$3,352,440.00	All assets and personal property of SG Blocks, Inc. The remaining Debtors are guarantors.	Unknown	
Dillon Hill Capital, LLC 200 Business Park Drive, Suite 306 Armonk, NY 10504 Attn: Bruce Grossman, Managing Partner & CEO	\$741,000.00	All assets and personal property of SG Blocks, Inc. The remaining Debtors are guarantors.	Unknown	
Frank Casano 10 West Street New York, NY 10004	\$663,936.00	All assets and personal property of SG Blocks, Inc. The remaining Debtors are guarantors.	Unknown	
Dillon Hill Investment Company, LLC 200 Business Park Drive, Suite 306 Armonk, NY 10504 Attn: Bruce Grossman, President	\$370,500.00	All assets and personal property of SG Blocks, Inc. The remaining Debtors are guarantors.	Unknown	

Name of Creditor	Amount of Claim	Description of Collateral	Estimated Value of Collateral	Contingent, Disputed, or Subject to Set-off
Scott Masterson P.O. Box 202 East Marion, NY 11939	\$165,984.00	All assets and personal property of SG Blocks, Inc. The remaining Debtors are guarantors.	Unknown	
Marc Nuccitelli 80 Rodeo Drive Syosset, New York 11791	\$111,150.00	All assets and personal property of SG Blocks, Inc. The remaining Debtors are guarantors.	Unknown	

**Assets and Liabilities of the Debtors**  
[As of October 15, 2015 on an unaudited basis]

Total Assets.....	\$332,209.21
Total Liabilities.....	\$5,774,929.09

**Publicly Traded Securities**

Pursuant to Local Bankruptcy Rule 1007-2(a)(7), the Debtors securities which are publicly held are as follows:

Class of Stock	Number of Shares	Total Number of Shareholders
Common stock	42,918,927	107

The following is a list of stock held by the Debtors' Officers and Directors:

Stockholder Name	Relationship to Debtor	Total Number of Shares Held
Paul Galvin	Director and Chief Executive Officer	8,041,460
Joseph Tacopina	Director	2,810,986
Stevan Armstrong	Director, President, and Chief Operating Officer	4,034,887
J. Scott Magrane	Director	600,776
Christopher Melton	Director	551,929
Brian Wasserman	Director and Chief Financial Officer	1,611,906
Jennifer Strumingher	Director	390,954

**Note:** Only the securities of Debtor SG Blocks, Inc. are publicly held.

**Debtors' Property Not in Their Possession**

Pursuant to Local Bankruptcy Rule 1007-2(a)(8), below is a list of locations where property of the Debtors is in the possession or custody of certain inventory centers or public warehouses:

ConGlobal Industries, Inc.  
8831 Moncrief Dinsmore Rd.  
Jacksonville, Florida 32219

New York Boom Service  
413-417 Frelinghuysen Ave,  
Newark, New Jersey 07114-1426

**List of Owned/Leased Premises**

Pursuant to Local Bankruptcy Rule 1007-2(a)(9), listed below is the property or premises owned, leased or held under other arrangements by the Debtors from which the Debtors operate their business.

Lease:

115 W 18th Street  
Third Floor  
New York, NY 10011

**Location of Debtor's Books and Records**

Pursuant to Local Bankruptcy Rule 1007-2(a)(10), the Debtors' books and records are located in the following locations:

Debtors' Offices:  
115 W 18th Street  
Third Floor  
New York, NY 10011

Kevin King:  
912 Bluff Road  
Brentwood, TN 37027

Janover LLC:  
100 Quentin Roosevelt Blvd.  
Garden City, NY 11530

**Litigation**

Pursuant to Local Bankruptcy Rule 1007-2(a)(11), there are no known actions or proceedings, pending or threatened, against the Debtors or their property where a judgment against the Debtors or a seizure of their property may be imminent.

### Senior Management

Pursuant to Local Bankruptcy Rule 1007-2(a)(12), the following is a list of individuals comprising the Debtors' existing senior management, describing their tenure and relevant responsibilities and experience.

Name/Position	Experience/ Responsibilities
Paul M. Galvin Chairman of the Board and Chief Executive Officer	Mr. Galvin has served as the Chief Executive Officer of the Debtors, and their predecessor entity, since April 2009; and as a director of the Debtors and their predecessor entity since January 2007. Mr. Galvin brings to the Debtors over 20 years of experience developing and managing real estate including residential condominiums, luxury sales, market rate and affordable rental projects. Prior to his involvement in real estate, he founded a non-profit organization that focused on public health, housing and child survival, and where he served for over a decade in a leadership position. Mr. Galvin holds a B.S. in Accounting from LeMoyne College and a Master's Degree in Social Policy from Fordham University.
Stevan Armstrong President and Chief Operating Officer	Mr. Armstrong has served as the Chief Executive Officer of the Debtors, and their predecessor entity, since April 2009; and as a director of the Debtors and their predecessor entity since January 2007. Prior to joining the Debtors, he was a minority partner (owner) and Chief Construction Officer for Stratford Companies, a large Senior Housing development group, from 2003 until fully phasing out in March 2010, where he had complete responsibility for all engineering, design construction and commissioning of over \$250,000,000 of facilities over a three year period. Mr. Armstrong holds a Bachelor of Architectural Engineering from Penn State University and an M.S. in Engineering from George Washington University.
Brian Wasserman Chief Financial Officer	Mr. Wasserman joined the Debtors as Chief Financial Officer, pursuant to a consulting agreement, in 2011. Mr. Wasserman served as Chief Executive Officer of ContinuityX Solutions, Inc. from August 16, 2012 to February 7, 2013. Mr. Wasserman has been a Partner and a Director of Forensic Services at Janover, LLC, a public accounting firm since January 2010 and the Chief Executive Officer of BAW, a financial consulting business, since September 2005. Mr. Wasserman was a founder, the Chief Financial Officer and Treasurer of Newtek Business Services, Inc. (NASDAQ Symbol "NEWT") from September 1997 through July 2005. Mr. Wasserman is a licensed New York State Certified Public Accountant and holds a BS in Accounting from Lehigh University.

**Payroll**

Pursuant to Local Bankruptcy Rule 1007-2(b)(1)-(2) (A) and (C), the following provides the Debtors' estimated monthly payroll for employees (not including officers, directors and stockholders), and the estimated amount to be paid to officers, directors, stockholders, and financial and business consultants retained by the Debtor, for the thirty-day period following commencement of the Debtor's chapter 11 case.

30 Calendar Days

10/15 thru 11/14

Position Title	Employee	Payroll
<b>Officers:</b>		\$21,656.00
<b>Employees:</b>		\$24,056.00
<b>Total All</b>		<b>\$45,712.00</b>

**Note:** The only Debtor that has payroll obligations owing to employees is SG Blocks, Inc. The remaining Debtors have do not have any operations.

**Estimate Cash Receipts/Budget**

Pursuant to Local Bankruptcy Rule 1007-2(b)(3), the following provides, for the thirty-day period following commencement of their chapter 11 cases, the Debtors' estimated cash receipts and disbursements, net cash gain or loss, and obligations and receivables expected to accrue that remain unpaid, other than professional fees.

See attached budget.